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**Join-Share 中盈盛达**

共创 共享 共成长

**Guangdong Join-Share Financing Guarantee Investment Co., Ltd.\***

**廣東中盈盛達融資擔保投資股份有限公司**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 1543)**

## **INSIDE INFORMATION**

This announcement is made pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong). Reference is made to the announcement of the Company dated 26 July 2017 (the “**Announcement**”) in relation to the Possible Shareholders’ Transaction. Unless otherwise stated herein, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement.

Pursuant to the terms of the Possible Shareholders’ Transaction, Yuecai HK conditionally agreed to sell, and the Subscriber conditionally agreed to purchase, 70,000,000 H Shares held by Yuecai HK. As disclosed in the Announcement, the Possible Shareholders’ Transaction Completion is subject to, amongst others, the formation by the Subscriber of a new subsidiary in Hong Kong which will hold the H Shares to be acquired from Yuecai HK. As at the date of this announcement, Yuecai HK is interested in 89,800,000 H Shares, representing approximately 30.61% of the total issued H Shares and approximately 8.42% of the total issued Shares.

On 2 November 2017, Yuecai HK and Fojin Hongkong Limited (“**Fojin**”), a wholly-owned subsidiary of the Subscriber, entered into a share transfer agreement (the “**Share Transfer Agreement**”) which further supplements the terms of the Possible Shareholders’ Transaction. Pursuant to the Share Transfer Agreement, 70,000,000 H Shares will be transferred by Yuecai HK to Fojin. The consideration payable by Fojin for each H Share under the Share Transfer Agreement shall be HK\$1.283.

As verbally informed by the Subscriber, Yuecai HK and Fojin will agree to the fix a completion date for the completion of the Share Transfer Agreement, which is tentatively in mid of November 2017. Further announcement relating to the completion of the Share Transfer Agreement will be made by the Company as and when appropriate.

The Directors believe that the transactions contemplated under the Share Transfer Agreement are not expected to have a material impact on the business or the operations of the Company.

By order of the Board  
**Guangdong Join-Share Financing Guarantee Investment Co., Ltd.\***  
**Wu Liejin**  
*Chairman*

Foshan, the PRC, 2 November 2017

*As of the date of this announcement, the executive directors of the Company are Mr. Wu Liejin (Chairman) and Mr. Xie Yongdong; the non-executive directors of the Company are Mr. Zhang Minming, Ms. Gu Lidan, Ms. Wu Yanfen and Mr. Huang Guoshen; and the independent non-executive directors of the Company are Mr. Wu Xiangneng, Mr. Leung Hon Man and Mr. Liu Heng.*

\* *For identification purpose only*